

Can a Relocation Really Power an Early and Better Retirement?

Join us for an informative workshop to learn how to:

- Compare potential retirement outcomes with and without a relocation.
- Take advantage of the red hot real estate market in Silicon Valley.
- Understand economic indicators that may affect local real estate prices.
- Calculate the true (after-tax) value of your current home equity.
- Transfer your property tax basis to a new location.
- Master techniques for Social Security & Medicare filing to enhance your retirement plan.
- Seamlessly navigate the “Sell-a-home / Buy-a-home” process.
- Discover new areas in California and beyond as alternatives to Bay Area traffic, population congestion, and rising crime rates.

Financial and Real Estate Professionals present local case studies to examine relocation decisions and the potential long-term effects in retirement.

No cost or obligation – this is not an annuity seminar or investment presentation.

To attend, please register at: www.RetirementWorkshopSeries.com



Visit Us at www.dynwealth.com

Retirement transition services offered by Dynamic Wealth Strategies, LLC (DWS), a Registered Investment Advisor. Real estate services offered by Keller Williams Realty, Inc. (KWR) a real estate franchise company. Specific tax advice will not be offered at this event. Always consult with your tax and/or legal professional for details regarding your specific tax situation. KWR and DWS are unaffiliated entities.